JOIN THE REVOLUTION

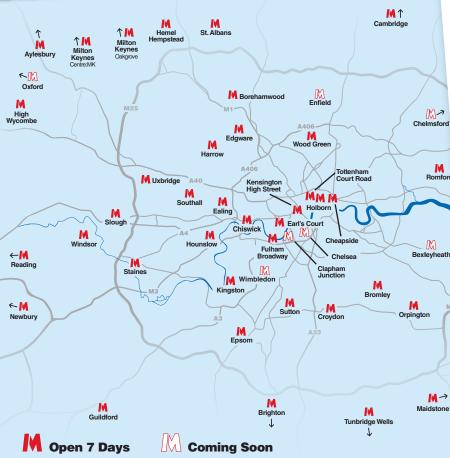
ETRO BANK

40 Stores Now Open

Opening soon in King's Road, Bexleyheath, Chelmsford and Wimbledon



JOIN THE REVOLUTION







Dear friends & fans,

Metro Bank began the British banking revolution in July 2010 - a reinvention of community banking with a focus on convenience and service – in order to create FANS, not Customers. Finally a bank you can LOVE AT LAST.

With 40 stores now open, we aim to serve every community in commuter land London with 150° stores. If we are not in your area – we will be soon!

Our model is unparalleled service and convenience, no product sales, 7 day-a-week branch banking, 24/7 call centres with real people answering real questions. Our goal is to eliminate every stupid bank rule.

As a retail and business bank, your local banker is in every community, serving the consumer and business requirements while supporting the civic efforts of your community. Local bankers serving local communities.

Our Private Banking is dedicated to the unique needs of Private Banking customers, providing service, not product sales.

Britain has embraced the Metro Bank launch. Our thanks to our FANS. We invite you to Join the Revolution and visit one of our stores today.

Very truly yours,

W. Hull I Vernon W. Hill II

- Prominent High Street corner locations or standalone units on prime retail parks
- High ceilings and fully glazed shop fronts
- Roadside or free standing sites of 0.5 acres where drive thru banking facilities can be incorporated
- freeholds or lease land and develop buildings

We want to open great looking prominent stores in every high street, town centre, shopping centre, retail park and any prominent road side location across Central and Greater London and around the South of England. The following are some of the locations where we require a 2nd store or wish to have a presence on prominent retail parks and/or roadside locations where we can offer drive thru banking. This list is far from exhaustive and we would like to be aware of any suitable sites:

London - inside M25

- Camden
- Clapham High Street
- Colliers Wood
- Crouch End
- East Croydon
- Edgware Road
- Purley Way
- Putney

- - Henley-on-Thames
 - Ipswich
 - London Colney
- 2nd store

Maidenhead Milton Keynes-Bletchley

- Oxford-Botley Road
- Oxford-Cowley
- Reading -

Bath

Bristol Winchester

Swindon

• Worthing

Eastbourne

West & Coastal

- Horsham
- Hove
- Portsmouth
- Southampton

Please send details of any opportunities that you think will make a great Metro Bank Store to any of the following:

Calum Ewing ETRO BANK

Head of Property, Metro Bank t: +44 (0)20 3402 8403 m: +44 (0) 7796 338 004 calum.ewing@metrobank.plc.uk

Richmond

Stratford

Surbiton

Tooting

Watford

Wembley

• Twickenham

Walthamstow

wilkinson williams

Bedford

Brentwood

Brighton -

2nd store

Cambridge -

Andrew Cherry Wilkinson Williams m: +44 (0) 7920 020 031 a.cherry@wilkinsonwilliams.co.uk



Simon Wild

Cushman & Wakefield m: +44 (0) 7932 683 686 simon.wild@eur.cushwake.com

Metro Bank PLC is registered in England and Wales, company number 6419578. Registered office: One Southampton Row, London WC1B 5HA. We're authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority. 'Metrobank' is the registered trade mark of Metro Bank PLC.

- South East Ashford Colchester Basingstoke Crawley
 - Dartford
 - Harlow
 - Luton
- - Northampton

 - 2nd store

Sevenoaks

Stevenage

• Thurrock

- Woking

Craig Donaldsor CEO



- Metro Bank will agree 25 year leases, buy



Chairman & Founder

